IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
BUCKINGHAM SENIOR LIVING COMMUNITY, INC.[1]	)	Case No. 25-80595 (MVL)
Debtor.	)	

NOTICE OF (I) CONFIRMATION HEARING WITH RESPECT TO THE DEBTOR'S COMBINED DISCLOSURE STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION AND (II) RELATED OBJECTION DEADLINE

PLEASE TAKE NOTICE THAT on July 7, 2026, Buckingham Senior Living Community, Inc., as debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case (the "Chapter 11 Case"), filed the *Debtor's Modified First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation* [Docket No. 534] (all exhibits thereto and as may be amended, supplemented, or otherwise modified from time to time, the "Combined Plan and Disclosure Statement")[2] with the United States Bankruptcy Court for the Northern District of Texas (the "Court").

PLEASE TAKE FURTHER NOTICE THAT on July 10, 2026, the Court entered an order [Docket No. 517] (the "Interim Approval and Procedures Order") that, among other things, (a) approved on an interim basis the Disclosures in the Combined Plan and Disclosure Statement as containing "adequate information" pursuant to section 1125(a) of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code") subject to final approval at the Confirmation Hearing (defined below) and (b) authorized the Debtor to solicit creditor acceptances for the Combined Plan and Disclosure Statement.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider final approval of the Disclosure Statement and confirmation of the Plan (the "Confirmation Hearing") will commence on **August 21, 2026, at 9:30 a.m. (Prevailing Central Time)**, before the Honorable Michelle V. Larson, in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division. Parties may attend the Confirmation Hearing in the **14th Floor, Courtroom #2, in the Earle Cabell Federal Building and United States Courthouse, 1100 Commerce St., Dallas, Texas 75242** or virtually via **Judge Larson's Virtual**

[1] The last four digits of the Debtor's federal tax identification number are 7872. The service address for the Debtor is c/o The Wyse Group, 671 Headquarters Plaza, West Tower, Floor 6, Morristown, NJ 07960.

[2] Capitalized terms not otherwise defined herein shall have the meanings attributed to such terms in the Combined Plan and Disclosure Statement.

Hearing Room. The link for the Virtual Hearing Room can be found on Judge Larson's webpage at https://www.txnb.uscourts.gov/content/judge-michelle-v-larson and is best used on a desktop or laptop computer but may be used on a phone or tablet. Participants' devices must have a camera and audio. Please review "Telephonic Videoconference Hearing Policy" located under the "Judge-Specific Guidelines" tab on the judge's webpage prior to the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position unless you are speaking or until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage. The Confirmation Hearing may be continued from time to time without further notice other than by announcement in open Court or a notice filed on the Court's docket and served on all parties entitled to the notice.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to approval of the Disclosure Statement or confirmation of the Plan is **August 14, 2026, at 4:00 p.m. (Prevailing Central Time)** (the "Objection Deadline"). All objections to the relief sought at the Confirmation Hearing ***must***: (i) be made in writing; (ii) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (iii) state the name and address of the objecting party and the nature and amount of any claim asserted by such party against the Debtor, its estate, or its property; (iv) state with particularity the legal and factual bases and nature of any objection to the Disclosure Statement or Plan; (v) be filed with the Court and served on the following parties (the "Notice Parties") so as to be actually received on or before the Objection Deadline: (a) counsel for the Debtor, McDermott Will & Schulte LLP, 2801 North Harwood Street, Suite 2600, Dallas, TX 75201 (Attn: Charles R. Gibbs (crgibbs@mcdermottlaw.com) and Grayson Williams (gwilliams@mcdermottlaw.com)) and One Vanderbilt Avenue New York, New York 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com) and Natalie Rowles (nrowles@mcdermottlaw.com)) and 1180 Peachtree St. NE, Suite 3350, Atlanta, GA 30309 (Attn: Daniel M. Simon (dsimon@mcdermottlaw.com)); (b) counsel for the DIP Lenders, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, MA 02111 (Attn: Daniel Bleck (dsbleck@mintz.com) and Eric Blythe (erblythe@mintz.com)); (c) counsel to the Official Committee of Unsecured Creditors, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002 (Attn: Shari Heyen (shari.heyen@gtlaw.com) and James Grogan (James.Grogan@gtlaw.com)) and Terminus 200, 3333 Piedmont Road NE, Suite 2500, Atlanta, Georgia (Attn: David B. Kurzweil (KurzweilD@gtlaw.com)); and (d) the United States Trustee for Region 6, 1100 Commerce Street, Room 976, Dallas, Texas 75242 (Attn: Meredyth Kippes (meredyth.kippes@usdoj.gov)).

PLEASE TAKE FURTHER NOTICE THAT except as otherwise provided in the Plan, the Plan Supplement, or the Confirmation Order, each of the Debtor's Executory Contracts and Unexpired Leases shall be deemed rejected as of the Effective Date unless such contract or lease (a) previously was assumed or rejected, (b) expired or terminated pursuant to its own terms, (c) is the subject of a motion to assume or reject pending as of the Confirmation Date, (d) is identified in the Plan Supplement as to be assumed, or (e) is an insurance policy providing coverage to the Debtor. The Confirmation Order shall constitute an order approving such rejections.

PLEASE TAKE FURTHER NOTICE THAT the Plan may be modified, if necessary, pursuant to Bankruptcy Code section 1127, before, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE THAT the Plan contains certain release, exculpation, and injunction provisions, and each person that does not affirmatively opt into the third-party release on a timely submitted ballot or opt-in form shall not, and shall be deemed not, to have consented to the release set forth in Section X.A. of the Plan, and reproduced below.

Important information regarding releases under the Plan.[1]

Article X.A.1 of the Plan provides for a release by the Debtor (the "Debtor Release"):

Effective as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable law, each Released Party is conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by the Debtor, the Wind-Down Debtor, and the Debtor's Estate, in each case on behalf of themselves and their respective successors, assigns, and representatives (including the Liquidation Trustee), and any and all other Entities who may purport to assert any claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtor, the Wind-Down Debtor, or the Debtor's Estate (as applicable), whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise, that the Debtor, the Wind-Down Debtor, or the Debtor's Estate (as applicable) would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against the Debtor or other Entity, or that any Holder of any Claim against the Debtor or other Entity could have asserted on behalf of the Debtor, based on or relating to (including the formulation, preparation, dissemination, negotiation, entry into, or filing of, as applicable), or in any manner arising from, in whole or in part, the Debtor (including the management or operation thereof), the subject matter of, or the transactions or events giving rise to, any Claim that is treated in the Plan, the business or contractual arrangements between the Debtor and any Released Party, the Debtor's in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Case, the Chapter 11 Case, the Plan (including the Plan Supplement), the DIP Facility and related documents, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan, including the distribution of property under the Plan or any other related agreement, or any act, omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than claims or liabilities arising out of or relating to any act or omission of a Released Party that constitutes willful misconduct, fraud or gross negligence. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising on or after the Effective Date of any party or Entity under the Plan or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan as set forth in the Plan; or (b) any retained Causes of Action.

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[1] The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Ballot.

The Debtor Release set forth above shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization, or approval of any Person and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively, or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.A.1 shall or shall be deemed to prohibit the Debtor or the Wind-Down Debtor from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action, or liabilities they may have against any Person that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtor or the Wind-Down Debtor, unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (a) in exchange for the good and valuable consideration provided by the Released Parties; (b) a good faith settlement and compromise of the Claims or Causes of Action released by the Debtor Release; (c) in the best interests of the Debtor, the Estate, and all Holders of Claims; (d) fair, equitable, and reasonable; (e) given and made after due notice and opportunity for hearing; and (f) a bar to the Debtor, the Wind-Down Debtor, or the Debtor's Estate asserting any Claim or Cause of Action of any kind whatsoever released pursuant to the Debtor Release. Notwithstanding the foregoing, nothing in this paragraph shall be deemed to impair or affect the assignment of the Assigned Retained Causes of Action to the Liquidation Trust as set forth herein.

Article X.A.2 of the Plan provides for a third-party release by the Releasing Parties (the "Third-Party Release"):

Effective as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable law, each of the Releasing Parties (other than the Debtor or the Wind-Down Debtor), in each case on behalf of itself and its respective successors, assigns, and representatives, and any and all other entities who may purport to assert any Claim, Cause of Action, directly or derivatively, by, through, for, or because of a Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged the Debtor, the Wind-Down Debtor, and each other Released Party from any and all claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity or otherwise, including any derivative claims, asserted or assertable on behalf of the Debtor, the Wind-Down Debtor, or the Debtor's Estate, that such Releasing Party would have been legally entitled to assert (whether individually or collectively), based on or relating to (including the formulation, preparation, dissemination, negotiation, entry into, or filing of, as applicable), or in any manner arising from, in whole or in part, the Debtor (including the management or operation thereof), the subject matter of, or the transactions or events giving rise to, any Claim that is treated in the Plan, the business or contractual arrangements between the Debtor and any Released Party, the Debtor's in- or out-of-court restructuring

efforts, the decision to file the Chapter 11 Case, the Chapter 11 Case, the Plan (including the Plan Supplement), the DIP Facility and related documents, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan, including the distribution of property under the Plan or any other related agreement, or any act, omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than claims or liabilities arising out of or relating to any act or omission of a Released Party that constitutes willful misconduct, fraud or gross negligence. Notwithstanding anything to the contrary in the foregoing, the Third-Party Release set forth above does not release (a) any post-Effective Date obligations of any party or Entity under this Plan, the Confirmation Order, any transaction hereunder, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement this Plan, (b) any post-Effective Date actions or conduct (but not any actions or conduct on or prior to the Effective Date), (c) any Claim or obligation arising under the Plan, (d) any Claim or Causes of Action that is determined by Final Order of any court of competent jurisdiction to have constituted actual fraud, willful misconduct, or gross negligence, or (e) any Retained Cause of Action.

The foregoing Third-Party Release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization, or approval of any Person, and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third-Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (a) consensual; (b) essential to the Confirmation of the Plan; (c) in exchange for the good and valuable consideration provided by the Released Parties; (d) a good faith settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtor, its Estate, and all Holders of Claims; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action of any kind whatsoever released pursuant to the Third-Party Release. Notwithstanding the foregoing, nothing in this paragraph shall be deemed to impair or affect the assignment of the Retained Causes of Action to the Liquidation Trust as set forth herein.

Definitions Related to the Debtor Release and the Third-Party Release:

AS SET FORTH IN ARTICLE III.A. OF THE PLAN, "***DEBTOR RELEASE***" MEANS THE RELEASE SET FORTH IN ARTICLE X.A.1 OF THE PLAN.

AS SET FORTH IN ARTICLE III.A. OF THE PLAN, "***THIRD-PARTY RELEASE***" MEANS THE RELEASE SET FORTH IN ARTICLE X.A.2 OF THE PLAN.

AS SET FORTH IN ARTICLE III.A. OF THE PLAN, "***RELEASED PARTIES***" MEANS, COLLECTIVELY: (A) THE DEBTOR AND WIND-DOWN DEBTOR; (B) THE DEBTOR'S OFFICERS AND DIRECTORS WHO SERVED IN SUCH CAPACITY DURING THE CHAPTER 11 CASE; (C) THE DIP LENDER; (D) THE LIQUIDATION TRUSTEE; (E) THE COMMITTEE AND ITS MEMBERS; (F) THE TRUSTEE; (G) THE BONDHOLDERS; (H) THE PCO; AND (I) ANY PROFESSIONALS RETAINED BY THE DEBTOR OR THE COMMITTEE.

AS SET FORTH IN ARTICLE III.A. OF THE PLAN, "***RELEASING PARTIES***" MEANS COLLECTIVELY: (A) THE RELEASED PARTIES; (B) ALL HOLDERS OF CLAIMS THAT VOTE TO ACCEPT THE PLAN AND OPT INTO THE RELEASES PROVIDED BY THE PLAN BY CHECKING THE BOX ON THEIR BALLOTS INDICATING THAT THEY OPT TO GRANT THE RELEASES PROVIDED IN THE PLAN; (C) ALL HOLDERS OF CLAIMS THAT ABSTAIN FROM VOTING ON THE PLAN AND WHO OPT INTO THE RELEASES PROVIDED BY THE PLAN BY CHECKING THE BOX ON THE APPLICABLE FORM INDICATING THAT THEY OPT TO GRANT THE RELEASES PROVIDED IN THE PLAN; (D) ALL HOLDERS OF CLAIMS THAT (I)(X) VOTE TO REJECT THE PLAN, (Y) ARE DEEMED TO REJECT THE PLAN, OR (Z) ARE PRESUMED TO ACCEPT THE PLAN AND WHO (II) OPT INTO THE RELEASES PROVIDED BY THE PLAN BY CHECKING THE BOX ON THE APPLICABLE FORM INDICATING THAT THEY OPT TO GRANT THE RELEASES PROVIDED IN THE PLAN IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THE INTERIM APPROVAL AND PROCEDURES ORDER; AND (E) WITH RESPECT TO THE DEBTOR, THE WIND-DOWN DEBTOR, AND EACH OF THE FOREGOING ENTITIES IN CLAUSES (A) THROUGH (D), SUCH ENTITY AND ITS CURRENT AND FORMER AFFILIATES, AND SUCH ENTITIES' AND THEIR CURRENT AND FORMER AFFILIATES' CURRENT AND FORMER DIRECTORS, MANAGERS, OFFICERS, EQUITY HOLDERS (REGARDLESS OF WHETHER SUCH INTERESTS ARE HELD DIRECTLY OR INDIRECTLY), INTEREST HOLDERS, PREDECESSORS, SUCCESSORS, AND ASSIGNS, SUBSIDIARIES, AFFILIATES, MANAGED ACCOUNTS OR FUNDS, AND EACH OF THEIR RESPECTIVE CURRENT AND FORMER EQUITY HOLDERS, OFFICERS, DIRECTORS, MANAGERS, PRINCIPALS, SHAREHOLDERS, MEMBERS, MANAGEMENT COMPANIES, FUND ADVISORS, EMPLOYEES, AGENTS, ADVISORY BOARD MEMBERS, FINANCIAL ADVISORS, PARTNERS, ATTORNEYS, ACCOUNTANTS, INVESTMENT BANKERS, CONSULTANTS, REPRESENTATIVES, AND OTHER PROFESSIONALS, EACH IN THEIR CAPACITY AS SUCH COLLECTIVELY.

Article X.B of the Plan provides for an exculpation of certain parties (the "Exculpation"):

Effective as of the Effective Date, to the fullest extent permitted by applicable law, the Exculpated Parties shall neither have nor incur liability for, and each Exculpated Party is hereby released and exculpated from, any Claim or Cause of Action), based on or relating to (including the formulation, preparation, dissemination, negotiation, entry into, or filing of, as applicable), or in any manner arising from, in whole or in part, the Debtor (including the management or operation thereof), the subject matter of, or the transactions or events giving rise to, any Claim that is treated in the Plan, the business or contractual arrangements between the Debtor and any Exculpated Party, the Debtor's in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Case, the Chapter 11 Case, the Plan (including the

Plan Supplement), the DIP Facility and related documents, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan, including the distribution of property under the Plan or any other related agreement, or any act, omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, other than claims or liabilities arising out of or relating to any act or omission of an Exculpated Party that constitutes willful misconduct, fraud or gross negligence.

Notwithstanding anything to the contrary in the foregoing, an Exculpated Party shall be entitled to exculpation solely for actions taken from the Petition Date through the Effective Date, and the exculpation set forth above shall not exculpate, release, or otherwise impair (i) any Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order of a court of competent jurisdiction to have constituted actual fraud, willful misconduct, or gross negligence, (ii) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan, (iii) any objections with respect to any Professional's Final Fee Application or accrued Professional Fee Claims in this Chapter 11 Case, or (iv) the rights of any Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan or assumed pursuant to this Plan or assumed pursuant to Final Order of the Bankruptcy Court.

The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to prohibit the Debtor or the Wind-Down Debtor from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtor or the Wind-Down Debtor, in each case unless otherwise expressly provided for in this Plan.

Article X.C of the Plan establishes an injunction (the "Injunction"):

Except as otherwise provided in this Plan or the Confirmation Order, effective as of the Effective Date, all Persons and Entities that hold, have held, or may hold a claim, Claim, Cause of Action, obligation, suit, judgment, damages, debt, right, remedy, action, proceeding, suit, account, controversy, agreement, promise, right to legal remedies, right to equitable remedies, or right to payment, or liability of any nature whatsoever, that is released, discharged, satisfied, stayed, terminated, or are subject to exculpation pursuant to this Combined Plan and Disclosure Statement, shall be permanently, forever and completely stayed, restrained, prohibited, barred and enjoined from and after the Effective Date from taking any of the following actions (other than actions to enforce any rights or obligations under the Combined Plan and Disclosure Statement or any other Plan Documents) against, as applicable, the Wind-Down Debtor, or the Exculpated Parties: (1) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Causes of Action; (2) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree,

or order against such Persons or Entities on account of or in connection with or with respect to any such Claims or Causes of Action; (3) creating, perfecting, or enforcing any encumbrance of any kind against such Persons or Entities or the property or the estates of such Persons or Entities on account of or in connection with or with respect to any such Claims or Causes of Action; (4) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Persons or Entities or against the property of such Persons or Entities on account of or in connection with or with respect to any such claims unless such Holder has filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a Claim or Cause of Action or otherwise that such Holder asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; (5) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Causes of Action released or settled pursuant to the Plan; and (6) acting or proceeding in any manner, in any place whatsoever, that does not conform to or comply with the provisions of the Combined Plan and Disclosure Statement.

By accepting Distributions pursuant to this Plan, each holder of an Allowed Claim shall be deemed to have affirmatively and specifically consented to be bound by this Plan, including the injunctions set herein and all transactions, documents, and agreements contemplated hereunder that govern the property that is the subject of such Distribution. Upon the entry of the Confirmation Order, all Holders of Claims and all other parties in interest, along with their respective present and former Affiliates, employees, agents, officers, directors, and principals, shall be enjoined from taking any action to interfere with the implementation or the occurrence of the Effective Date.

PLEASE TAKE FURTHER NOTICE THAT additional copies of the Disclosure Statement, Plan, the Plan Supplement, and any solicitation materials (except for Ballots), are available free of charge on the Debtor's case information website (https://dm.epiq11.com/case/buckingham/info) or may be obtained from the Voting Agent by calling (877) 873-9197 (U.S./Canada) or (503) 406-1463 (International), or by clicking the "Submit an Inquiry" option at https://dm.epiq11.com/case/buckingham/info. Please be advised that the Voting Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.

If you have any questions regarding this Notice, please call (877) 873-9197 (U.S. and Canada Toll Free) or (503) 406-1463 (International) or visit https://dm.epiq11.com/case/buckingham/info.

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Dated: July 14, 2026
Dallas, Texas

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