

December 18, 2025

Dear Residents:

As part of the UCC's commitment to providing timely updates, we wanted to share an update regarding the hearing on Monday, December 15, 2025.

As strongly stated by our Counsel and acknowledged by Judge Larson, this case is clearly about the impacts on you and your families. Your participation powerfully illustrates this reality. **Thank you** for joining the hearing through the Webex whether on premises at the Buckingham or elsewhere.

To summarize, key objections addressed in the hearing include the UCC's objections to the Final DIP Order and the Bid Procedures Order.

Key outcomes include:

- Professionals' Budget: Committee budget was **increased from \$185,000 to \$1.5 million**
- Investigation Budget: Committee budget was **increased from \$35,000 to \$60,000**
- Sale Milestones: **Obtained one-week extensions for key dates**

If you were unable to attend, below is a recording of the Monday's Court Hearing. Our Counsel, Shari Heyen's primary remarks begin at the 48:01 mark followed by Judge Larson's comments.

<Buckingham - Dec 15 25 Hearing Audio.mp3>

Also, from the Residents' Meeting: [December 8 2025 Minutes](#) & [Dec 8 2025 Memo Attachment](#)

While good to finally have a voice before the court and earning some concessions, the battle continues. We appreciate your participation and share your concerns while recognizing there will be more questions. We will continue to provide updates as available and ensure that the Court and The Buckingham cannot ignore the voice of the Unsecured Creditors.

Currently, the **next key date is Monday, 12/29 at 10 a.m. CT** for the U.S. Trustee's Meeting of Creditors, where the Debtor will answer questions. The Trustee may permit limited questions from residents and other creditors. Participation is optional, but dial-in details are listed below if you would like to listen in. Our Counsel will attend on behalf of the Committee.

Upcoming Dates and Deadlines:

- **December 19, 2025:** Contract Assumption Notice
- **December 22, 2025:** Deadline for Debtor to file Schedules and Statements
- **December 29, 2025 at 10:00 am CT:** 341 Meeting of Creditors
  - Dial-In: 888-330-1716
  - Alternate: 713-353-7024
  - Participant Code: 1538218
- **January 5, 2026:** Deadline to object to retention applications of Raymond James; McDermot; and Implex.
- **January 8, 2026 at 1:30 pm CT:** Omnibus Hearing
- **January 16, 2026:** Bid Deadline
- **January 21, 2026:** Auction (if any)
- **January 23, 2026:** Notice of Successful Bidder Deadline
- **January 26, 2026:** Post-Auction Objection Deadline
- **January 28, 2026 at 1:30 pm CT:**
  - Sale Hearing
  - Omnibus Hearing
- **February 18, 2026 at 1:30 pm CT:** Omnibus Hearing
- **March 25, 2026 at 1:30 pm CT:** Omnibus Hearing

Thank you,

**Unsecured Creditors Committee**

**Buckingham Senior Living Community, Inc.**

**Chapter 11 Case No. 25-80595-MVL-11**

**Committee Members**

- Thomas C. Ryan
- Lee Adcock Hunnell

- Thomas A. Willett
- Manuel Ariel Payan
- Steven Dyer

**Contact:** [uccbuckingham@gmail.com](mailto:uccbuckingham@gmail.com)

Attachments:

Link to 12-15-2025 Bankruptcy Hearing:

[12/15/2025 - Buckingham Bankruptcy Hearing \(Audio\)](#)

December 8, 2025 Minutes

<https://www.residentapps.com/home/FetchExternalFile/H2/document/78b7033ddcfac29f48c86f9a03d18228934236d8548815d9d098fcd0693ede5c/1/c641660d8b281156c0320839a172b7cf/Dec+8+2025+minutes.pdf>

December 8, 2025 Memo Attachment

<https://www.residentapps.com/home/FetchExternalFile/H2/document/c9c2e791af82ec2761ec64d2171d8d1841536be3a43b7f128ad0d140693ededa/1/d6acbbb15fc8f78c4fa4df939df788d1/Dec+8+2025+Memo+Attachment.pdf>

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**Subscribe to receive updates from the court** including access to the court calendar and filing documents, create your login at: <https://access.epiqglobal.com/> Case # 25-80595 and Choose to **Subscribe to Docket Alerts**

**Follow developments, updated through the day,** and note upcoming key court dates at: <https://dm.epiq11.com/case/buckingham/info>

Although the Buckingham will calculate what they think they owe you, there are forms you need to fill out to file a claim for what *you think* you are owed. **See these links, below:**

**File a Claim**

<https://www.epiqworkflow.com/Account/Login?ReturnUrl=%2Fcases%2FBFSQ>

**Proof of Claim Form 410**

[https://dm.epiq11.com/home/Forms/B410\\_042025](https://dm.epiq11.com/home/Forms/B410_042025)