

IMPORTANT BANKRUPTCY UPDATE – AUGUST 2026

Official Committee of Unsecured Creditors

Buckingham Senior Living Community, Inc.

Chapter 11 Case No. 25-80595 (Bankr. N.D. Tex.)



ACTION REQUIRED – PLEASE READ BEFORE VOTING

If you are a Class 4 General Unsecured Creditor, the next two weeks will determine whether the Debtor's proposed Chapter 11 Plan is confirmed.

Your ballot must be RECEIVED by Epiq no later than 4:00 p.m. Central Time on Friday, August 14, 2026. A postmark by August 14 is NOT sufficient.

PUBLIC INFORMATION MEETING

Official Committee of Unsecured Creditors with Greenberg Traurig, LLP

Monday, August 10, 2026

2:30 p.m. – 3:45 p.m.

Stratford Theater – The Buckingham

Topics:

- Proposed Chapter 11 Plan
- Why the UCC recommends voting REJECT
- Ballot voting procedures
- Third-Party Releases
- Pending appeal
- Questions from residents and creditors

This will be the final public presentation by the UCC and Greenberg Traurig before the August 14 voting deadline.

IMPORTANT DATES

- August 10, 2026 – Public Information Meeting
- August 14, 2026 – 4:00 p.m. CT – Ballot Voting Deadline (must be RECEIVED)
- August 14, 2026 – 4:00 p.m. CT – Objection Deadline
- August 21, 2026 – 9:30 a.m. – Confirmation Hearing

WHY YOUR VOTE MATTERS

Only creditors who submit timely ballots are counted. If you do not vote, your claim is not counted either for or against the Plan.

THE UCC'S RECOMMENDATION

The Official Committee of Unsecured Creditors recommends that Class 4 creditors:

- Vote REJECT
- Do NOT opt into the Third-Party Release.

CURRENT STATUS OF THE CASE

The sale has closed. The Debtor has filed its proposed Plan. The UCC has filed an objection to confirmation. The Court will consider confirmation at the August 21, 2026 hearing.

HOW TO VOTE

Electronic: <https://dm.epiq11.com/buckingham> (requires Unique E-Ballot ID)

Paper: Return the signed ballot so it is RECEIVED by Epiq before 4:00 p.m. CT on August 14, 2026. Ballots submitted by email or fax will not be counted.

NEED A REPLACEMENT BALLOT?

Epiq Corporate Restructuring

(877) 873-9197

+1 (503) 406-1463

BuckinghamInfo@epiqglobal.com

<https://dm.epiq11.com/buckingham>

FREQUENTLY ASKED QUESTIONS

Q: Does not voting count as voting YES?

A: No.

Q: Can I email my ballot?

A: No.

Q: Is the Third-Party Release separate from the Plan vote?

A: Yes.

COMMITTEE CONTACT

uccbuckingham@gmail.com

www.BuckinghamBankruptcy.com

DISCLAIMER

This communication is for informational purposes only. The Committee represents unsecured creditors as a group and not individual creditors. Consult your own attorney regarding your individual rights.

Respectfully,

Official Committee of Unsecured Creditors

Lee Adcock Hunnell (Chair)

Steven Dyer

Manuel Ariel Payan

Thomas Ryan

Thomas A. Willett